investing in a

brighter future

...it's a matter of time

Mercer Global Investment Forums 2020
London via Virtual Conferencing | 21-23 September 2020

Agenda

Times are in British Summer Time (BST)

Monday 21 September 2020

Time	Topic
8:00 am–12:00pm	**Learn, Share, Connect Sessions**
2:00 pm–5:05 pm	**Fund Manager Briefing**
6:00 pm–10:00 pm	**Learn, Share, Connect Sessions**

Tuesday 22 September 2020

Time	Topic
8:00 am–8:45 am	**Registration/Networking**
8:45 am–8:50 am	**Opening Remarks** **Sylvia Pozezanac**, CEO, UK
8:50 am–9:00 am	**Welcome** **Fran Browne**, Senior Investment Consultant
9:00 am–9:20 am	**It's a Matter of Time: Themes and Opportunities** **Deb Clarke**, Global Head of Investment Research **Nick White**, Global Strategic Research Director
9:20 am–9:45 am	**The Future of Energy in the Transition** **Jillian Reid**, Senior Responsible Investment Specialist **Rob Bailey**, Director, Climate Resilience, Marsh and McLennan Advantage, Insights **Amarik Ubhi**, Global Head of Infrastructure, Alternatives
9:45 am–10:00 am	**Liability Hedging at Near-Zero Yields** **Wayne Davidson**, Senior Investment Consultant

Time	Topic
10:00 am–10:05 am	**A Timely Check-in** **Fran Browne**, Senior Investment Consultant
10:05 am–10:15 am	**Break** *Grab a cup of hot coffee or tea and make your way to your first 'table topic' networking chat with people who share your area of investment interest.*
10:15 am–10:35 am	**Coffee Break and Table Topics** **1.** Insurance Linked Strategies – A Unique Diversifying Asset Class **2.** Vintage Diversification **3.** ODD: What Will Be the New Normal? **4.** Is Securities Lending Compatible with an ESG Investment Philosophy? **5.** Insurance **6.** Defined Contribution **7.** Defined Benefit **8.** Wealth Manager Solutions **9.** Analytic and Research Tools **10.** DS Investment Solutions **11.** Asset Allocation **12.** Finding Your Perfect Match – Manager Selections **13.** Equities **14.** Where Is the Value in Traditional Fixed Income These Days? **15.** Real Estate **16.** Hedge Funds **17.** Private Markets **18.** Emerging Markets **19.** Alternatives **20.** Responsible Investment **21.** Financial Wellness **22.** Diversity **23.** Defined Benefit Consolidation
10:35 am–10:40 am	**Break**
10:40 am–11:10 am	**A Conversation with Keynote, Geoff Mulgan: Insights into the Social, Political and Economic Themes Dominating the Global Landscape** **Geoff Mulgan**, Professor of Collective Intelligence, Public Policy and Social Innovation, University College London **Interviewer:** **Jo Holden**, Chief Investment Officer, UK Wealth

MARSH & McLENNAN COMPANIES

Time	Topic
11:15 am–11:45 am	**Breakout 1: Accessing Illiquid Assets in DC** **Phil Parkinson**, UK DC Leader **Nick Rosenblatt**, Proposition Leader **Panelists:** **Jenny Doyle**, Head of Fiduciary Management, Universities Superannuation Scheme **Giles Payne**, Independent Trustee at Capital Cranfield **Breakout 2: Credit Across the Spectrum – Tailoring Your Credit Exposure to Your Needs** **Joe Abrams**, Private Debt Specialist **Kirstin Irvine**, Asset Class Specialist, Fixed Income **Panelists:** **Andrien Meyers**, Head of Treasury and Pensions, London Borough of Lambeth **Mark Thompson**, Executive Chairman of the Investment Committee, UBS (UK) Pension and Life Assurance Scheme **Rob Treich**, Director of Investment Solutions, Coal Pension Trustees Investment (CPTI) **Breakout 3: Is Value Dead .... And Other Considerations for Value Investors!** **Rich Dell**, Global Leader, Equity Boutique **Tony English**, Senior Investment Consultant **Panelist:** **Anthony Petalas**, Portfolio Manager, Border to Coast **Breakout 4: Why Bother with Active Management?** **Host:** **Andrew McDougall**, Head of Portfolio Management, Delegated Solutions **Jonathan Marshall**, Asset Class Specialist, Equity Boutique **Suzanne Lubbe**, Asset Class Specialist, Equity Boutique **Breakout 5: Don't Sweep Currency Under the Carpet** **Michael Cross**, Senior Strategist, Delegated Solutions **Matt Scott**, Strategic Research Specialist **Breakout 6: Addressing the 'S' in ESG** **Lucy Tusa**, Senior Investment Consultant **Panelist:** **Tracey Preece**, Director of Finance, Joseph Rowntree Foundation

11:50 am–12:15 pm	**Timely Investment Insights** **Facilitator:** **Vanessa Hodge**, Senior Investment Consultant **Panelists:** **Ian McKinlay**, Chief Investment Officer, Lloyds Banking Group Pensions Schemes **Colin Hately**, Group Pensions Director for Associated British Foods plc
12:15 pm–12:25 pm	**Final Remarks** **Rich Nuzum**, President, Wealth
1:30 pm–9:30 pm	**Learn, Share, Connect Sessions**

Wednesday 23 September 2020

Time	Topic
10:00 am–9:00 pm	**Learn, Share, Connect Sessions**